

IPPFA Training Information For 2011

How Do I Satisfy the Annual Trustee Training Requirements?

In 2009 the Illinois legislature passed two laws requiring a total of 16 hours of annual training for Downstate Police and Fire pension trustees, 8 hours more than trustees that sit on other public pension funds. Eight hours of this training is mandated to include the topics of ethics, fiduciary responsibilities and investments, not 8 hours on each topic as some believe. The type of training for the second eight hours is decided on by each board as to what is relevant and available to each board. To satisfy these requirements the IPPFA offers several ways to obtain the training:

- Attend the annual IPPFA Midwest Pension Conference and receive all 16 hours (registration fee required*)
- Attend the annual IPPFA Spring Conference and receive all 16 hours (registration fee required*)
- Attend IPPFA Regional Seminars that will satisfy the 8 hours of ethics, fiduciary and investment responsibilities (registration fee required*)
- If a trustee can't attend a seminar, they can take advantage of the 8 hour IPPFA eLearning on-line training that also satisfies the three requirements (registration fee required*)
- OK, but what about the second 8 hours? Well, IPPFA members can log onto the IPPFA website and click on "Members Only" and then click on "Members Resources" then click "Free On-line training". There trustees will find Power Point presentations and videos from past IPPFA conferences and seminars that can be reviewed. Trustees can then document the titles and time spent reviewing these presentations in the board meeting minutes. There is more than enough information available to satisfy the second 8 hours (FREE and IPPFA membership required)
- If a trustee is employed in the private sector and requires training for their employment (CPA, Insurance, Investment Broker, etc.) the training received for that employment can also apply to the requirements for trustees

So as can be seen the training is easily obtainable and available to all pension trustees. Don't forget that another aspect of the 2009 legislation was the requirement that all trustees elected or appointed after August 13, 2009 were required to obtain 32 hours of Certified Trustee training within 18 months of election/appointment. The IPPFA offers this training as well several times a year throughout the state. Taking the 32-hour class will satisfy the 32 hour requirement and the 16 hour requirement. Certificates will only be issued after completion of all 32 hours.

Seminars, conferences and available training is updated regularly on the IPPFA web site. Go to www.ippfa.org today to get the latest information.

* IPPFA conferences and seminars are available to non-IPPFA members at additional cost. Save money and join the IPPFA today. Go to www.ippfa.org or call 630-784-0406 for membership information.

IPPFA Conferences

Spring Conference
April 28-29, 2011 at the Q-Center
in St. Charles, IL

Midwest Pension Conference
October 4 -7, 2011 at the Grand
Geneva Resort, Lake Geneva,
WI

2011 Regional Seminars

January 27 - NIU Outreach Cen-
ter, Naperville, IL

February 23 - John A Logan
College, Carterville, IL

March 16 - NIU Outreach Center,
Rockford, IL

March 29 - Lewis & Clark Com-
munity College N. O. Olson
Campus, Edwardsville, IL

Certified Trustee

Program 27-4 modules present-
ed one per month - 1/20/11,
2/24/11, 3/24/11, 4/21/11
NIU Outreach Center, Hoffman
Estates

Program 28 - 4 modules present-
ed on 4 consecutive days,-
March 7-10, 2011, NIU Outreach
Center, Hoffman Estates

Program 29 - 4 modules present-
ed on 4 consecutive days,- May
10-13, 2011, NIU Outreach Cen-
ter, Hoffman Estates, IL

Program 30 - 4 modules present-
ed on 4 consecutive days - Au-
gust 16 - 19, 2011, NIU Outreach
Center, Hoffman Estates, IL

Program 31 - 4 modules present-
ed one per month - 8/17/11,
9/14/11, 10/12/11, 11/16/11
Illinois Central College North
Campus/Central Illinois Police
Training Center, Peoria, IL

For more information on any of
this training please visit us on the
Web at: www.ippfa.org or call
630 - 784 - 0416.

